

Time Saving Automations

- ☐ Link donations to accounting
- ☐ Online giving imports
- ☐ Thank you templates
- ☐ Email donation statements
- ☐ Recurring journal entries
- ☐ Bank import transactions are marked
- ☐ Auto-reconcile
- ☐ Payroll system that updates tax tables automatically
- ☐ Securely storing and backing up data records
- ☐ _____
- ☐ _____



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